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October 30, 2026

Non-consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: ABHOTEL CO.,LTD.
Listing: Nagoya Stock Exchange
Securities code: 6565
URL: https://www.ab-hotel.jp/
Representative: Kazuki Kutsuna, Representative Director and President
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Scheduled date to file semi-annual securities report: November 6, 2026
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: Yes (For institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	6,411	6.3	2,574	6.5	2,537	6.2	1,551	4.6
September 30, 2025	6,033	16.3	2,417	25.3	2,388	25.5	1,483	25.1

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	109.44	-
September 30, 2025	104.67	-

Note: Interim net income per share after adjusting for potential shares is not shown because there are no potential shares.

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	29,780	16,678	56.0
March 31, 2026	29,329	15,609	53.2

Reference: Equity
As of September 30, 2026: ¥16,678 million
As of March 31, 2026: ¥15,609 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	34.00	34.00
Fiscal year ending March 31, 2027	-	0.00			
Fiscal year ending March 31, 2027 (Forecast)				29.00	29.00

Note: Revisions to the forecast of cash dividends most recently announced: None

2. The fiscal year ending March 31, 2026: Breakdown of Year-end Dividends: Ordinary dividend of 24 yen, Special dividend of 10 yen (special dividend due to the elimination of duplicate listings)

3. Forecast of non-consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	12,800	4.1	5,100	4.2	5,000	3.5	3,150	0.2	222.21

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Adoption of accounting treatment specific to the preparation of semi-annual non-consolidated financial statements:None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	14,176,000 shares
As of March 31, 2026	14,176,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	556 shares
As of March 31, 2026	466 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	14,175,493 shares
Six months ended September 30, 2025	14,175,534 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. Appendix P2 "1. Qualitative Information on the Interim Financial Results (3) Explanation of forward-looking information such as earnings forecasts."

Semi-annual balance sheet

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	8,011,620	7,254,091
Accounts receivable - trade	875,056	1,120,250
Supplies	28,405	33,590
Other	57,519	65,822
Total current assets	8,972,601	8,473,755
Non-current assets		
Property, plant and equipment		
Buildings	17,214,049	17,218,055
Accumulated depreciation	(4,368,081)	(4,629,346)
Buildings, net	12,845,968	12,588,709
Structures	952,735	960,125
Accumulated depreciation	(464,646)	(493,533)
Structures, net	488,088	466,591
Machinery and equipment	95,542	96,598
Accumulated depreciation	(67,172)	(70,291)
Machinery and equipment, net	28,369	26,306
Tools, furniture and fixtures	352,925	360,567
Accumulated depreciation	(291,368)	(304,022)
Tools, furniture and fixtures, net	61,557	56,544
Land	2,836,098	2,879,635
Leased assets	4,927,861	4,786,826
Accumulated depreciation	(2,028,191)	(2,056,089)
Leased assets, net	2,899,670	2,730,737
Construction in progress	179,855	1,525,399
Total property, plant and equipment	19,339,609	20,273,924
Intangible assets	35,305	32,750
Investments and other assets		
Leasehold and guarantee deposits	555,400	554,737
Deferred tax assets	307,889	305,176
Other	119,009	139,898
Total investments and other assets	982,299	999,812
Total non-current assets	20,357,214	21,306,487
Total assets	29,329,816	29,780,242

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Current portion of long-term borrowings	1,482,806	1,507,418
Lease liabilities	449,916	509,946
Accounts payable - other	839,452	824,654
Income taxes payable	1,011,931	1,024,210
Contract liabilities	178,499	242,560
Other	538,267	416,533
Total current liabilities	4,500,873	4,525,323
Non-current liabilities		
Long-term borrowings	5,650,320	5,226,440
Lease liabilities	2,552,732	2,325,387
Provision for retirement benefits	5,432	5,783
Provision for retirement benefits for directors (and other officers)	66,380	71,730
Asset retirement obligations	919,288	924,463
Other	25,535	22,535
Total non-current liabilities	9,219,689	8,576,339
Total liabilities	13,720,562	13,101,663
Net assets		
Shareholders' equity		
Share capital	953,920	953,920
Capital surplus	1,387,438	1,387,438
Retained earnings	13,268,837	14,338,290
Treasury shares	(941)	(1,069)
Total shareholders' equity	15,609,254	16,678,579
Total net assets	15,609,254	16,678,579
Total liabilities and net assets	29,329,816	29,780,242

Semi-annual statement of income

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	6,033,310	6,411,713
Cost of sales	3,275,399	3,438,867
Gross profit	2,757,910	2,972,845
Selling, general and administrative expenses		
Remuneration for directors (and other officers)	52,840	61,705
Salaries and bonuses	69,057	86,044
Commission expenses	94,691	99,791
Other	123,634	150,424
Total selling, general and administrative expenses	340,223	397,966
Operating profit	2,417,687	2,574,879
Non-operating income		
Interest income	3,883	8,011
Commission income	13,374	13,191
Miscellaneous income	7,500	4,132
Total non-operating income	24,758	25,335
Non-operating expenses		
Interest expenses	46,478	56,357
Miscellaneous losses	7,512	6,153
Total non-operating expenses	53,990	62,511
Ordinary profit	2,388,455	2,537,703
Profit before income taxes	2,388,455	2,537,703
Income taxes - current	910,948	983,569
Income taxes - deferred	(6,254)	2,713
Total income taxes	904,694	986,282
Profit	1,483,761	1,551,420